

March 20, 2015



## **Notice regarding Conclusion of an Agreement on the Transfer of the Health & Amenity Business**

Unitika Ltd. hereby announces that the Company has signed today an agreement with Daicel Corporation on the transfer of its Health & Amenity Business.

### 1. Reasons for conclusion of the business transfer agreement

The Unitika Group aims to further concentrate its business resources on prioritized business areas under its new medium-term management plan.

### 2. Outline of the business transfer

#### (1) Business to be transferred

Name: Health & Amenity Business

Business description: Development, manufacture, and sale of health foods, raw materials for functional foodstuffs, and feedstuffs

Main uses: Health supplements and their raw materials

#### (2) Acquirer

Name: Daicel Corporation

Locations: (Osaka Head Office) 3-4-5 Umeda, Kita-ku, Osaka

(Tokyo Head Office) 2-18-1 Konan, Minato-ku, Tokyo

Name and title of representative: Representative Director, President & CEO: Misao Fudaba

Business description: Development, manufacture, and sale of cellulose derivatives, organic chemicals, plastics, and pyrotechnic devices

Established: September 8, 1919

#### (3) Transfer schedule

Date of transfer: End of March 2015 (plan)

### 3. Impact on consolidated business results

Because the impact of the transfer on the Company's consolidated business results will be negligible, the Company has not revised the forecast of consolidated business results for the fiscal year ending March 31, 2015.

Both companies will discuss the details for transferring the business at the end of March 2015 (plan).

Contact for further inquiries on this issue  
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